

THE BRYANT GROUP

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A New York State Registered Investment Advisory Firm



WHO WE ARE

The Bryant Group, Inc., is headquartered in New York City and was founded in 1996 to provide strategic money management services for individuals, organizations and institutions. We manage both equity and fixed income portfolios that serve the needs of our clients.

We succeed for our clients because we do more listening than talking or selling. We listen to the needs of clients as opposed to pitching a product, so we are focused on creating the best solution. We are recognized in the industry for our low cost, efficiently managed portfolios.

Our investment approach can be described as a balanced combination of protection of principal with a risk-appropriate rate of return.

Our portfolio ideology involves investment strategies that take into consideration each client's unique long-term and short-term goals, income requirements and risk preferences while remaining responsive to your tax situation.

OUR CLIENTS



Developing Group

Assets Less Than \$50,000

Emerging Group

Assets \$50,000 - \$250,000

Legacy Group

Assets more than \$250,000



Services

Individuals

We manage client portfolios for individual clients as well as perform retirement planning.

Small businesses

We specialize in implementing small business retirement plans.

401k consulting

We teach corporate plan participants how to maintain their 401k plans and how to make the best investment decisions given their plan options.

Consulting

We serve in various capacities to consult organizations and entities regarding financial matters.



Mutual funds, stocks, bonds, ETF's, options, unit trusts, annuities and other investment products:

- Are not FDIC insured
- Are not deposits or other obligations of, or guaranteed by any bank
- Are subject to investment risks, including possible loss of principal

Investor Profiles - Because the profiles are a composite of the prices of the securities/mutual funds it represents, rather than an actual portfolio of those securities/funds, an investor profile will have no expenses. As a result, an actual portfolio which may have expenses such as taxes, management fees, brokerage fees, termination fees and other operational costs, may not match the performance of the investor profiles.

Because of the risks associated with common stock/mutual funds/fixed income investing, funds are intended to be medium to long-term investments and are not intended to provide a means of short-term speculation.

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